

# Emerging Manager *monthly*

A Publication of  
Financial Investment News

April 2014

[www.emergingmanagermonthly.com](http://www.emergingmanagermonthly.com)

Vol. IX, Issue 4



Channing Capital Management <sup>LLC</sup>



the ithaka group

WALTHAUSEN & CO. LLC



# *Eighth Annual* **Emerging Manager** *Awards*

## 6 FIRMS TAKE HOME AWARDS HIGHLIGHTING TOP MANAGERS

The six winners of the ***Eighth Annual Emerging Manager Awards*** have been selected. The firms, chosen by compiling the selections of a highly-respected pool of industry experts using both quantitative and qualitative measures, come from across the equity spectrum.

The awards categories were domestic all-cap, large-cap, mid-cap, small-cap and small- to mid-cap equity and international equity.

Each winner was competing with two other finalists for the awards. Finalists were selected using a quantitative screening process in conjunction with ***eVestment***.

In all, 349 products were considered for the awards. Winners will be taking home a crystal award engraved with their firm name and the asset class they were recognized for.

### AWARDS SELECTION COMMITTEE

*We'd like to thank our panel of judges who assisted with selecting our award winners. For the eighth year, we were able to compile a tremendous panel consisting of key decision makers with a distinct knowledge of the emerging manager space. Individual selections for the awards will remain anonymous, however each award winner did receive the majority of the votes. We ask that managers do not contact the judges regarding the awards.*



**Michael Miller**  
*Managing Director*

**Colonial Consulting**



**Timothy Barron**  
*Chief Investment Officer*

**Segal Rogerscasey**



**Cherrise Cederqvist**  
*Vice President*

**Prudential Investments**

Inclusion of any firm in the Annual Emerging Manager Awards does not constitute a recommendation to make, hold or seek an investment in any managed fund. Nor does the exclusion of any firm in the Annual Emerging Manager Awards constitute a recommendation to make, hold or seek redemption in any managed fund. Emerging Manager Monthly compiles information from eVestment to determine the Finalists and Winners of the Emerging Manager Awards. The information used is deemed to be accurate and reliable. Emerging Manager Monthly, eVestment and the awards selection committee judges assume no liability for errors, omissions or inadequacies in the information and any subsequent incidental or consequential damages that may result.

**Reprinted With Permission of Emerging Manager Monthly**

## ALL-CAP MANAGER OF THE YEAR

### Dalton, Greiner, Hartman, Maher & Co.

**Location**

New York, N.Y.

**Web site**

[www.dghm.com](http://www.dghm.com)

**Firm AUM** (12/31/2013)

\$1,776 million

**Product AUM** (12/31/2013)

\$923 million

**Performance** (2013)

37.97%



**Jeffrey Baker and Bruce Geller**

Dalton, Greiner, Hartman, Maher & Co. over the past decade has transitioned into its second generation of leadership and if last year is any indication, bright things are ahead for the firm, which was named the all-cap manager of the year.

The firm's all-cap value strategy, which was launched in 1983, returned 37.97% last year, compared to 32.69% by the Russell 3000 Value Index. The strategy's assets also grew to \$923 million at the end of 2013 from \$603.1 million the prior year.

The firm was launched in 1982 and is 20% owned by 16 employees, with the remaining 80% owned by Boston Private. Geller and Baker were named ceo and cio, respectively, in 2007.